

4/29/2010

## Gift Detail and Summary Report

Page 1

## Fund #20727- Berenson- Program in Quality Care &amp; Physician-Patient Communication

Constituent Name	Date	Fund ID	Fund Description	Cash	Stocks	Pledge	Batch Number
The Auerbach Family Foundation	12/31/2008	150-20727-51200-2 4	MA-Berenson Quality	\$10,000.00	\$0.00	\$0.00	4905
Gerald M. Agronoff	8/30/2007	150-20727-51200-2 4	MA-Berenson Quality	\$500.00	\$0.00	\$0.00	3909
Jack Alessandro	11/1/2007	150-20727-51200-2 4	MA-Berenson Quality	\$200.00	\$0.00	\$0.00	4035
Sean Aunry	8/22/2007	150-20727-51200-2 4	MA-Berenson Quality	\$500.00	\$0.00	\$0.00	3889
	12/31/2008	150-20727-51200-2 4	MA-Berenson Quality	\$100.00	\$0.00	\$0.00	4919
Jonathan L. Auerbach	6/8/2007	150-20727-51200-2 4	MA-Berenson Quality	\$5,000.00	\$0.00	\$0.00	3745
	12/31/2007	150-20727-51200-2 4	MA-Berenson Quality	\$5,000.00	\$0.00	\$0.00	2008-01-08-4165
	1/6/2009	150-20727-51200-2 4	MA-Berenson Quality	\$0.00	\$0.00	\$30,000.00	
Alma Aviles	8/24/2009	150-20727-51200-2 4	MA-Berenson Quality	\$100.00	\$0.00	\$0.00	5041
William P. D. Bailey	10/11/2007	150-20727-51200-2 4	MA-Berenson Quality	\$500.00	\$0.00	\$0.00	3980
Carolyn Barr	5/7/2009	150-20727-51200-2 4	MA-Berenson Quality	\$100.00	\$0.00	\$0.00	5164
Leona Baylarian	4/17/2009	150-20727-51200-2 4	MA-Berenson Quality	\$50.00	\$0.00	\$0.00	5112
Jack H. Beeson	8/27/2007	150-20727-51200-2 4	MA-Berenson Quality	\$100.00	\$0.00	\$0.00	3897
William P. Behrens							

**Gift Detail and Summary Report**  
**Fund #20727- Berenson-Program in Quality Care & Ph**

<u>Constituent Name</u>	<u>Date</u>	<u>Fund ID</u>	<u>Fund Description</u>	<u>Cash</u>	<u>Stocks</u>	<u>Pledge</u>	<u>Batch Number</u>
	9/25/2007	150-20727-51200-2 4	MA-Berenson Quality	\$1,000.00	\$0.00	\$0.00	3939
Jeffrey Bliss	3/25/2009	150-20727-51200-2 4	MA-Berenson Quality	\$3,000.00	\$0.00	\$0.00	5044
Robert A. Bonelli	9/25/2007	150-20727-51200-2 4	MA-Berenson Quality	\$1,000.00	\$0.00	\$0.00	3939
Lisa M. Bradley	1/15/2009	150-20727-51200-2 4	MA-Berenson Quality	\$50.00	\$0.00	\$0.00	4937
Robert M. Byrn	1/20/2009	150-20727-51200-2 4	MA-Berenson Quality	\$500.00	\$0.00	\$0.00	4945
James T. Byrne	9/21/2009	150-20727-51200-2 4	MA-Berenson Quality	\$2,500.00	\$0.00	\$0.00	5687
John J. Caslin	9/30/2007	150-20727-51200-2 4	MA-Berenson Quality	\$1,000.00	\$0.00	\$0.00	3932
Marianne Collins	10/11/2007	150-20727-51200-2 4	MA-Berenson Quality	\$100.00	\$0.00	\$0.00	3980
George A. Comas	3/24/2009	150-20727-51200-2 4	MA-Berenson Quality	\$250.00	\$0.00	\$0.00	5041
Margaret M. Crean	9/20/2007	150-20727-51200-2 4	MA-Berenson Quality	\$10,000.00	\$0.00	\$0.00	3932
Birj Deckmejian	9/25/2007	150-20727-51200-2 4	MA-Berenson Quality	\$500.00	\$0.00	\$0.00	3939
Diran Deckmejian	10/11/2007	150-20727-51200-2 4	MA-Berenson Quality	\$250.00	\$0.00	\$0.00	3980
Deutsche Bank Americas Foundation	12/16/2009	150-20727-51200-2 4	MA-Berenson Quality	\$2,500.00	\$0.00	\$0.00	6070
Donald J. Devine							

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Constituent Name	Date	Fund ID	Fund Description	Cash	Stocks	Pledge	Batch Number
	8/22/2007	150-20727-51200-2 4	MA-Berenson Quality	\$1,000.00	\$0.00	\$0.00	3890
Lorraine A. DiPietro	9/25/2007	150-20727-51200-2 4	MA-Berenson Quality	\$25,000.00	\$0.00	\$0.00	3939
Rita L Dlugatch	3/15/2009	150-20727-51200-2 4	MA-Berenson Quality	\$25.00	\$0.00	\$0.00	5021
Donald F. Dolan	10/11/2007	150-20727-51200-2 4	MA-Berenson Quality	\$100.00	\$0.00	\$0.00	3980
Mari Eijana	3/24/2009	150-20727-51200-2 4	MA-Berenson Quality	\$300.00	\$0.00	\$0.00	5041
Douglas R. Ellin	5/7/2009	150-20727-51200-2 4	MA-Berenson Quality	\$2,000.00	\$0.00	\$0.00	5164
Howard L. Ellin	12/31/2008	150-20727-51200-2 4	MA-Berenson Quality	\$1,000.00	\$0.00	\$0.00	4905
	3/24/2009	150-20727-51200-2 4	MA-Berenson Quality	\$0.00	\$0.00	\$10,000.00	
	12/31/2009	150-20727-51200-2 4	MA-Berenson Quality	\$2,000.00	\$0.00	\$0.00	6105
Marvin W. Ellin	11/1/2007	150-20727-51200-2 4	MA-Berenson Quality	\$2,500.00	\$0.00	\$0.00	4035
Enpro International, Inc.	8/30/2007	150-20727-51200-2 4	MA-Berenson Quality	\$10,000.00	\$0.00	\$0.00	3906
Peter X. Finnerty	8/2/2007	150-20727-51200-2 4	MA-Berenson Quality	\$1,000.00	\$0.00	\$0.00	3847
	12/31/2008	150-20727-51200-2 4	MA-Berenson Quality	\$2,500.00	\$0.00	\$0.00	
William R. Forcellon							

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<u>Constituent Name</u>	<u>Date</u>	<u>Fund ID</u>	<u>Fund Description</u>	<u>Cash</u>	<u>Stocks</u>	<u>Pledge</u>	<u>Batch Number</u>
	9/11/2007	150-20727-51200-2 4	MA-Berenson Quality	\$10,000.00	\$0.00	\$0.00	3918
	12/31/2008	150-20727-51200-2 4	MA-Berenson Quality	\$2,000.00	\$0.00	\$0.00	4919
	12/31/2009	150-20727-51200-2 4	MA-Berenson Quality	\$2,000.00	\$0.00	\$0.00	6112
Philoine Fried	8/15/2009	150-20727-51200-2 4	MA-Berenson Quality	\$1,000.00	\$0.00	\$0.00	4937
Gersowitz, Libo and Korek, P.C. Esqs	3/24/2009	150-20727-51200-2 4	MA-Berenson Quality	\$500.00	\$0.00	\$0.00	5041
Howard G. Goldberg	9/21/2007	150-20727-51200-2 4	MA-Berenson Quality	\$500.00	\$0.00	\$0.00	3936
	4/30/2009	150-20727-51200-2 4	MA-Berenson Quality	\$250.00	\$0.00	\$0.00	5150
A. Alan Gutlieb	9/25/2007	150-20727-51200-2 4	MA-Berenson Quality	\$5,000.00	\$0.00	\$0.00	3939
Steven Gunman	6/11/2009	150-20727-51200-2 4	MA-Berenson Quality	\$250.00	\$0.00	\$0.00	5294
Sheldon Harnick	8/22/2007	150-20727-51200-2 4	MA-Berenson Quality	\$2,000.00	\$0.00	\$0.00	3889
Jacob Harris	9/25/2007	150-20727-51200-2 4	MA-Berenson Quality	\$1,000.00	\$0.00	\$0.00	3939
The Samuel and Anna Jacobs Founda	8/7/2007	150-20727-51200-2 4	MA-Berenson Quality	\$10,000.00	\$0.00	\$0.00	3854
	1/15/2008	150-20727-51200-2 4	MA-Berenson Quality	\$20,000.00	\$0.00	\$0.00	4937

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<u>Constituent Name</u>	<u>Date</u>	<u>Fund ID</u>	<u>Fund Description</u>	<u>Cash</u>	<u>Stocks</u>	<u>Pledge</u>	<u>Batch Number</u>
	1/13/2009	150-20727-51200-2 4	MA-Berenson Quality	\$0.00	\$0.00	\$100,000.00	
	1/25/2010	150-20727-51200-2 4	MA-Berenson Quality	\$20,000.00	\$0.00	\$0.00	5134
Jewish Communal Fund	12/31/2008	150-20727-51200-2 4	MA-Berenson Quality	\$1,000.00	\$0.00	\$0.00	4919
Claude E. Johnston	9/25/2007	150-20727-51200-2 4	MA-Berenson Quality	\$500.00	\$0.00	\$0.00	3939
Daniel King	12/31/2008	150-20727-51200-2 4	MA-Berenson Quality	\$118.00	\$0.00	\$0.00	4919
Peter M. Korosi	5/12/2009	150-20727-51200-2 4	MA-Berenson Quality	\$100.00	\$0.00	\$0.00	5177
Petar E. Lengyel	7/3/2007	150-20727-51200-2 4	MA-Berenson Quality	\$10,000.00	\$0.00	\$0.00	3798
John LoCicero	8/22/2007	150-20727-51200-2 4	MA-Berenson Quality	\$2,000.00	\$0.00	\$0.00	3885
Pedro Mata	8/30/2007	150-20727-51200-2 4	MA-Berenson Quality	\$200.00	\$0.00	\$0.00	3906
Myron Michaels	2/19/2009	150-20727-51200-2 4	MA-Berenson Quality	\$50.00	\$0.00	\$0.00	4985
Fatima Mirsheidaie	2/2/2009	150-20727-51200-2 4	MA-Berenson Quality	\$250.00	\$0.00	\$0.00	4964
William R. Moran	9/18/2009	150-20727-51200-2 4	MA-Berenson Quality	\$750.00	\$0.00	\$0.00	5682
Jack D. Moskowitz	5/20/2009	150-20727-51200-2 4	MA-Berenson Quality	\$100.00	\$0.00	\$0.00	5194

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	9/9/2009	150-20727-51200-2 4	MA-Berenson Quality	\$200.00	\$0.00	\$0.00	5640
Ellea A. Muskat	8/7/2007	150-20727-51200-2 4	MA-Berenson Quality	\$25.00	\$0.00	\$0.00	3854
Liza P. Nelson	9/25/2007	150-20727-51200-2 4	MA-Berenson Quality	\$2,500.00	\$0.00	\$0.00	3939
John H. O'Connell	4/8/2009	150-20727-51200-2 4	MA-Berenson Quality	\$100.00	\$0.00	\$0.00	5081
William Olvany	4/23/2009	150-20727-51200-2 4	MA-Berenson Quality	\$500.00	\$0.00	\$0.00	5132
Virginia Perree	12/31/2009	150-20727-51200-2 4	MA-Berenson Quality	\$200.00	\$0.00	\$0.00	6115
Michael S. Popkin	1/15/2009	150-20727-51200-2 4	MA-Berenson Quality	\$50.00	\$0.00	\$0.00	4937
Bernard Posner	12/11/2007	150-20727-51200-2 4	MA-Berenson Quality	\$1,000.00	\$0.00	\$0.00	4116
Irwin Ralph	12/31/2008	150-20727-51200-2 4	MA-Berenson Quality	\$100.00	\$0.00	\$0.00	4919
Joseph A. Rella	4/8/2009	150-20727-51200-2 4	MA-Berenson Quality	\$100.00	\$0.00	\$0.00	5081
Jack Rubin	3/16/2009	150-20727-51200-2 4	MA-Berenson Quality	\$25,000.00	\$0.00	\$0.00	5025
Stanley Schlessinger	4/9/2009	150-20727-51200-2 4	MA-Berenson Quality	\$0.00	\$0.00	\$1,250.00	
	4/20/2009	150-20727-51200-2 4	MA-Berenson Quality	\$625.00	\$0.00	\$0.00	5114
Kenneth M. Schmidt							

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<u>Constituent Name</u>	<u>Date</u>	<u>Fund ID</u>	<u>Fund Description</u>	<u>Cash</u>	<u>Stocks</u>	<u>Pledge</u>	<u>Batch Number</u>
	5/27/2009	150-20727-51200-2 4	MA-Berenson Quality	\$5,000.00	\$0.00	\$0.00	5220
	5/27/2009	150-20727-51200-2 4	MA-Berenson Quality	\$0.00	\$0.00	\$25,000.00	
Philip Schockling	3/24/2009	150-20727-51200-2 4	MA-Berenson Quality	\$200.00	\$0.00	\$0.00	5041
Roger J. Schockling	3/31/2009	150-20727-51200-2 4	MA-Berenson Quality	\$100.00	\$0.00	\$0.00	5058
Jane M. Shaw	1/15/2009	150-20727-51200-2 4	MA-Berenson Quality	\$75.00	\$0.00	\$0.00	4937
David A. Shotland	9/25/2007	150-20727-51200-2 4	MA-Berenson Quality	\$2,500.00	\$0.00	\$0.00	3939
William Shulvitz	7/19/2007	150-20727-51200-2 4	MA-Berenson Quality	\$1,000.00	\$0.00	\$0.00	3821
Kelly A. Sullivan	3/24/2009	150-20727-51200-2 4	MA-Berenson Quality	\$250.00	\$0.00	\$0.00	5041
O Lee Tawes	9/25/2007	150-20727-51200-2 4	MA-Berenson Quality	\$1,000.00	\$0.00	\$0.00	3939
The/William L. Richter Family Found	5/7/2009	150-20727-51200-2 4	MA-Berenson Quality	\$1,000.00	\$0.00	\$0.00	5164
Sheila Walker Hartwell	2/13/2009	150-20727-51200-2 4	MA-Berenson Quality	\$100.00	\$0.00	\$0.00	4980
Barry Young	3/31/2009	150-20727-51200-2 4	MA-Berenson Quality	\$250.00	\$0.00	\$0.00	5058
The Zorn Foundation	9/25/2007	150-20727-51200-2 4	MA-Berenson Quality	\$1,000.00	\$0.00	\$0.00	3939

**Gift Detail and Summary Report**  
**Fund #20727- Berenson-Program in Quality Care & Ph**

91 Gift(s) listed  
76 Donor(s) listed

<b>Grand Totals:</b>	<b>\$224,668.00</b>	<b>\$0.00</b>	<b>\$166,250.00</b>
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